ADDITIVE MANUFACTURING: AN EXPOSÉ ON THE DIVERSITY OF INDUSTRIAL USE

National Academy of Engineering German-American Frontiers of Engineering Irvine, CA April 26, 2013

Tim Shinbara Technical Director AMT - The Association For Manufacturing Technology



- Introduction
- Requirements
- Applications
- Challenges & Opportunities
- Summary & Conclusion

Introduction

Requirements

-How AM Answers the Call

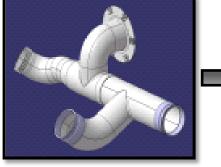
- Technology Alignments

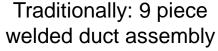
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Requirements: How Additive Answers the Call

• 1st: Affordability

- Reduce tooling, wasteComplexity = Simplicity
- 2nd: Smart(er) Manufacturing
 - Integrate processes
 - Support RP & production
- 3rd: Optimize Product Design
 - Reduce weight, Support modularity
 - Multi-functional parts







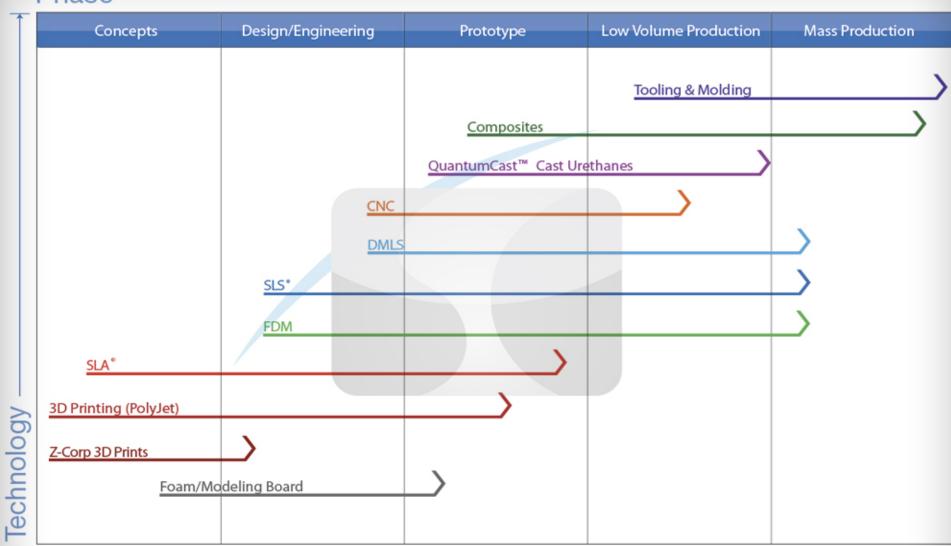
AM: 2-piece bonded assembly



With Additive You Can Design for Functionality

Requirements: Technology Alignments





- Introduction
- Requirements

Applications

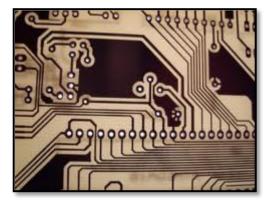
- Snap Shot
- Industrial Use
- Diversity
- Challenges & Opportunities
- Summary & Conclusion

Applications: Snap Shot

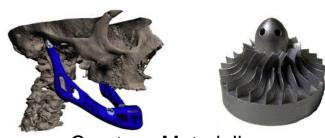
- Polymeric Components
 - Laser Sintering (LS)
 - Low-temp, non-structural (Aero, Auto)
 - FDA 510(k)-approved (implants)
 - Hybrid Applications
 - Embedded sensors / continuous fiber
- Metallic Components
 - Laser and Electron Beam Melting
 - Implants, replacements
 - Aerospace components



Creates Difficult to Machine Shapes



Enables Hybrid Materials



Courtesy Materialise



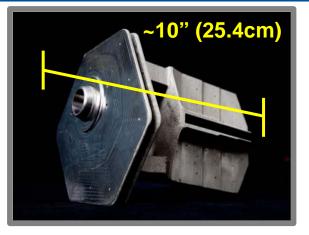


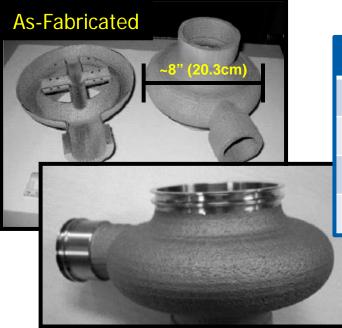
Improves Performance Provides Similar Mechanical Properties (NGC)

Applications: Industrial Use

Composite Interface Fitting (JWST)

Traditional Manufacturing	Additive Manufacturing
~500 CNC machining hours	32 build hours
~16 – 26 week lead time	~4 day lead time
Nominal	60% - 70% cost savings





Post Machining and NDI

Hot Air Mix	er (UCAS-D)

Traditional Manufacturing	Additive Manufacturing
Buy-to-Fly ratio 10 – 20:1	Buy-to-Fly ratio ~2:1
Min. 4-pieces w/ 2 welds	1 piece w/ no welding
Nominal	35% - 45% cost savings

Courtesy of Northrop Grumman Corp. and CalRam Inc.

SLS Gimbal

Aeryon Labs Inc. | Aeryon Scout UAV | Ontario, Canada





Courtesy of Solid Concepts Inc.

Air Duct – Orbis Flying Hospital

Structural Integrity Engineering | California FDM (Fused Deposition Modeling)

Meet all FAA (8130-3) requirements for flame, smoke, toxicity and airworthiness while remaining lightweight. (Courtesy of Solid Concepts, Inc.

SLS Fuel Tanks

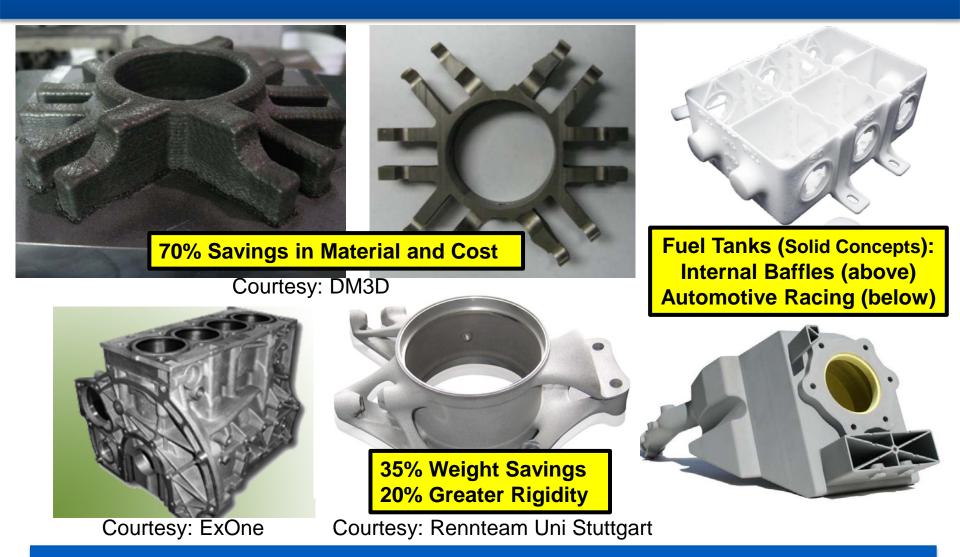
Area-I | Georgia SLS of fuel tank, ailerons, control surfaces, mounting plates, more...

tera-Or

...

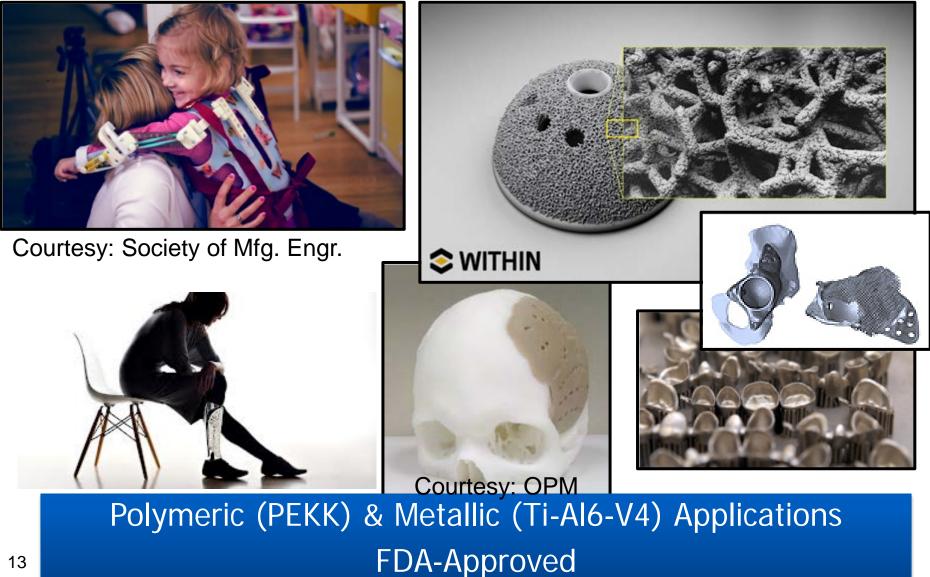
Courtesy of Solid Concepts Inc.

Applications: Oil & Gas / Automotive



Trending From Prototyping-Only To Now Include Production

Applications: *Medical & Dental*



Applications: *Diversity*



Large Structures



Sensors

Traditional Machined Casting



Antennae



Functional Apparel



Functional Furniture



Multi-Functional Parts



Toys & Model Hobbyists



Additive Selectively Builds

Weight Reductions

Complex Parts



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Challenges & Opportunities

- Industrial Base& Maker Movement
- Roadmap Summaries
- NAMII
- Summary & Conclusion

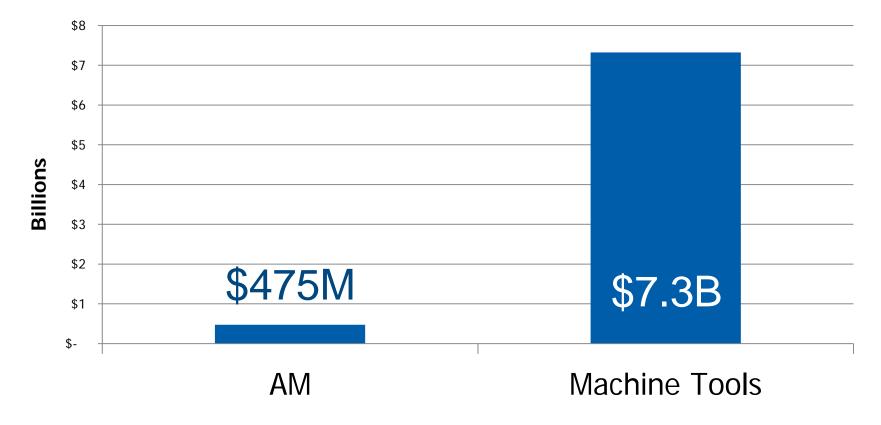
Challenges: Industrial Base & Maker Movement



Need: Harness Maker Momentum to Influence Industrial Sector

Challenges: Industrial Base & Maker Movement

2011 US Market

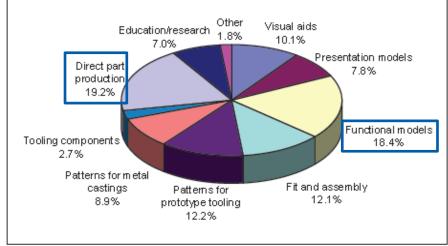


AM Source: Wohlers Associates 2012 Report Machine Tool Source: AMT

Opportunities: *Industry Metrics Source – http://wohlersassociates.com*

PRODUCTS: Direct Part Manufacturing (19.2%)

Functional Models (18.4%)

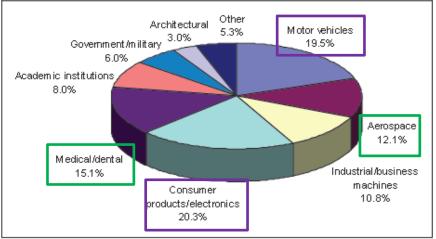


Source: Wohlers Associates, Inc.



Wohler's Associates site to order "Wohlers Report"

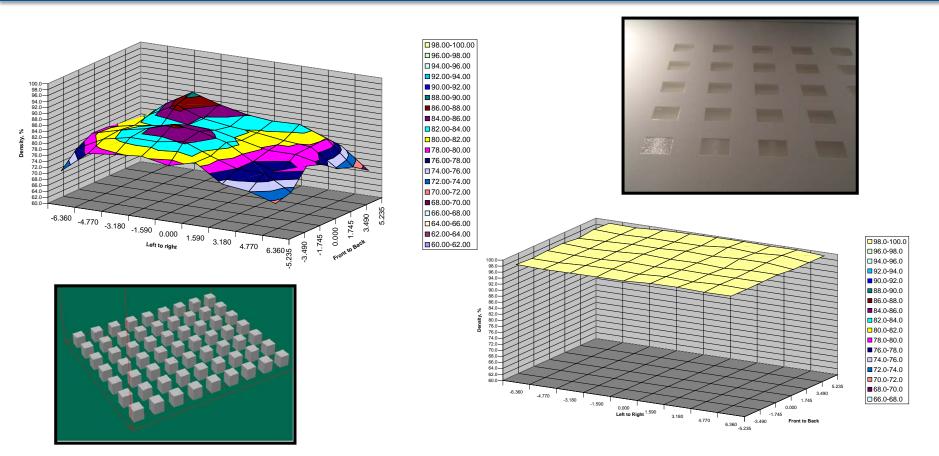
MARKETS: Consumer & Auto ~40% Aero & Medical / Dental Accelerating



Source: Wohlers Associates, Inc.

Trending From Prototyping-Only To Now Include Production

Challenges: Technical Summaries

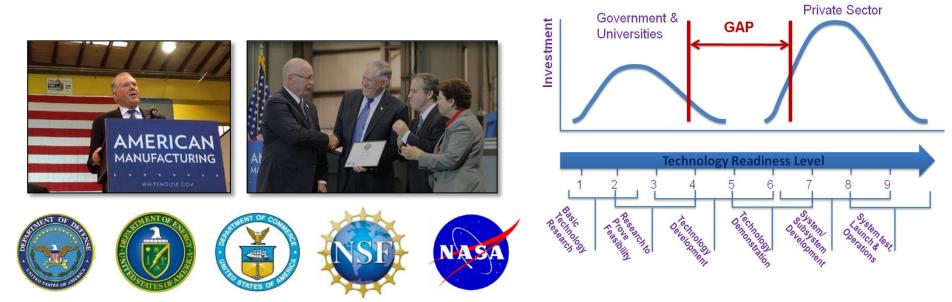


Taguchi DOE for Optimized Density (>98% with bed consistency)

Need: Increased Understanding of Processes & Accelerated Metallic Maturation (Materials & Processes)



- Industrial Commons
- Technology Transition & Commercialization
- Workforce & Education



driven by

NCDMM

Gap in Manufacturing Innovation

Opportunity: Collaborative Innovation Focused on Advancing AM Industry

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Summary & Conclusion

Summary & Conclusion

• The Technology

- No longer just "emerging"
- Design for functionality
- AM Is an enabler, compliment

• The Business

- Increase education to non-AM communities
- Prototyping to functional models to end-use production
- AM discriminator: **Knowing** how to use AM

Additive Is A Compliment to Current Manufacturing

Tim Shinbara

Technical Director, AMT

tshinbara@AMTonline.org

703.827.5243 (desk)

